EPPR TIMELINE

Transformation Task Team (T3) Created	External Listening Tour Launched	USAID EPPR Working Groups	Acquisition & Assistance Strategy (A&A)	NPI launched NPI funding opportunities released
FALL 2017	**SPRING 2018**	**SUMMER 2018**	**WINTER 2018**	**MAY 2019**

Launched Design Procurement Streamlining	First round of NPI Action Plans submitted	Launch of Incubator Mission support services	Partnerships Incubator launched First NPI award announced	EPPR Recommendations Approved
APRIL 2020	**FEBRUARY 2020**	**WINTER-SPRING 2020**	**OCTOBER 2019**	**JUNE 2019**

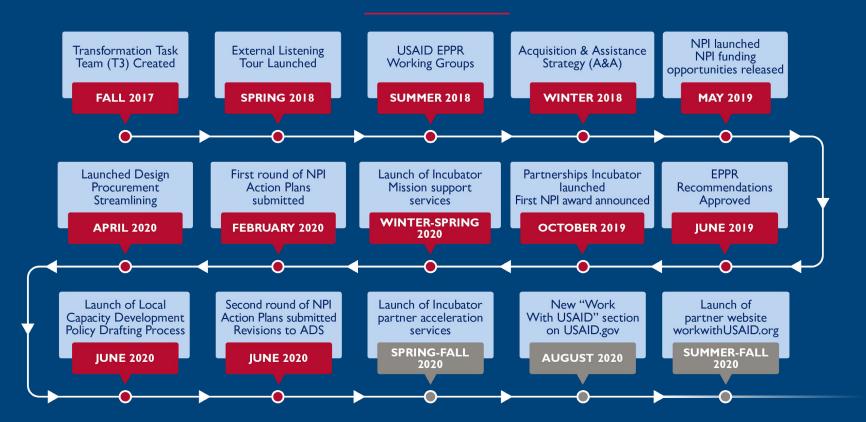|				
Launch of Local Capacity Development Policy Drafting Process	Second round of NPI Action Plans submitted Revisions to ADS	Launch of Incubator partner acceleration services	New "Work With USAID" section on USAID.gov	Launch of partner website workwithUSAID.org
JUNE 2020	**JUNE 2020**	**SPRING-FALL 2020**	**AUGUST 2020**	**SUMMER-FALL 2020**

OVERVIEW:
STREAMLINING AND STANDARDIZING THE CHECKLIST

**THE QUESTION: How can we be agile as an Agency
if it takes two years from idea to implementation?**

The "pre-obligation/pre-GLAAS" checklist: Let's standardize and streamline it.

- EPPR and Program Officers identified the checklist as a bottleneck.
- Build on A&A strategy guiding principle: link design, procurement, and implementation.
- Deliver a newly streamlined version of a tool used daily in OUs.

MOC Sub-Committee on Streamlining approved four-phased proposal for checklist development.

- Identify OAA and PPL as co-owners to institutionalize the new checklist.
- Connect to Agency reforms such as PPL's project/activity design work and Risk-Based Assessment (RBA).
- Build upon field innovations: proof of concept tested through Ukraine prototype.
- **Goal:** Better align design and procurement through streamlined, inclusive program design.

THE PRE-OBLIGATION CHECKLIST INITIATIVE

What is the initiative? Multi-phased over six to nine months
- Define (terms, list of checklist requirements), develop prototype 2.0, hold consultations.
- Streamline requirements (whether/how eliminated, reduced, or clarified).
- Consolidate inputs to develop prototype 3.0 and guidance; hold consultations and roll out.

Deliverables/Results: Bring clarity and efficiency to pre-procurement. Reduce time and LOE to meet pre-obligation requirements.
- Streamlined, standardized, and automated checklist
- Guidance on meeting pre-ob requirements
- Defined terminology, business mapping, transition plan

Whole-of-Agency Approach
- Intra-agency Core Group (GC, OAA, PPL) + Secretariat (detailees)
- Requires broad input: Issue owners, Field, HQ, CIO, detailees

Link to EPPR and NPI
- Checklist brings EPPR rec #100 to conclusion.
- Opportunity to reduce/remove requirements to build in flexibility and adaptability (co-creation, NPI, pay-for-results, adaptive management).

USAID LOCAL CAPACITY DEVELOPMENT POLICY

SHIFTING TO A PRINCIPLE-BASED POLICY

The Problem: **USAID lacks a capacity development policy.**
- No consistent definition of capacity development
- Hodgepodge of tools and approaches
- Focus of past efforts on capacity to receive USAID funds
- = EPPR approved priority action / Collaboration with E3 / DDI Bureau.

The Solution: **Advance our practice beyond 'readiness to partner' through a principle-based policy.**
- Elevate local leadership and expertise: Partner-led, partner-determined.
- Focus on performance and capacity development across contexts.
- Fit to local networks, systems, and institutions.
- Builds on establishment of Capacity Building for Local Development indicator; Mission NPI Action Plans set Agency-wide targets for achieving CBLD-9 across all program sectors

Agency notice: Week of July 6
- Announces policy development.
- Invites engagement.
- Announces forthcoming opportunities to provide input and feedback.

A&A STRATEGY AND POLICY REFORM

ENABLING ADAPTIVE MANAGEMENT UNDER ASSISTANCE AND ACQUISITION

New ADS 303 policy empowers and encourages AORs to:

- Treat implementation plans as living documents and adjust programming based on need and opportunity—without the requirement for award amendments when adjusting activities or shifting programmatic approaches.

- Use flexible awards that adapt to changing contexts and learning from activity implementation.

- Conduct quarterly "Pause and Reflect" reviews and develop semi-annual implementation plans to enhance adaptive management.

- Invite sub-partner participation in work planning.

- Leverage co-creation for design and implementation of sub-awards.

Forthcoming ADS 302 guidance will enhance use of the changes clause to adapt under contracts.

NEW PARTNERSHIPS INITIATIVE (NPI)

NPI IN ACTION

MISSION INSIGHTS

- Local organizations fill specific knowledge gaps and enjoy the trust of the people we seek to serve.

- Partnering with local organizations accelerates the Journey to Self-Reliance but managing them requires a heavier oversight effort

- Early coordination between Mission technical and support offices is essential for successful NPI programs.

- NPI approaches and practices are improving accessibility for new partners and speeding program launches.

FAST FACTS

16 awards valued at $200m

OPPORTUNITIES
in Global Health, DCHA, E3, and more

62 Mission Action Plans (and 18 pending)

850+ active or planned NPI programs

NPI INCUBATOR: A GLOBAL SERVICE HUB

Partner Learning Academy

Partner pre-engagement "readiness" assessment

New "Work With USAID" section on USAID.gov

Explainer videos and quick reference sheets

NPI success stories

NPI Action Plan support and analysis

Partner mentors

The Partnerships Incubator's mission is to **amplify** the Agency's momentum in growing and diversifying its partner base; to **expand** USAID capacity for partnerships; and to **help** partners work with USAID.

Partner marketplace

E-learning modules

Partner-centric content marketing strategy

Mission support services

Partner acceleration services

Community of practice

workwithUSAID.org

DELIVERED AND/OR ONGOING   COMING SOON

Thank you